LEGAL SERVICES CORPORATION BOARD OF DIRECTORS

MEETING OF THE PROMOTION AND PROVISION FOR THE DELIVERY OF LEGAL SERVICES COMMITTEE

OPEN SESSION

Friday, January 20, 2012 10:52 a.m.

U.S. Grant Hotel
Crystal Ballroom
326 Broadway
San Diego, California 92101

COMMITTEE MEMBERS PRESENT:

Laurie I. Mikva, Chairperson Sharon L. Browne Victor B. Maddox Father Pius Pietrzyk, O.P. Julie A. Reiskin John G. Levi, ex officio

OTHER BOARD MEMBERS PRESENT:

Robert J. Grey Jr. Harry J.F. Korrell, III Martha L. Minow Charles N.W. Keckler Gloria Valencia-Weber

STAFF AND PUBLIC PRESENT:

Performance

- James J. Sandman, President
- Richard L. Sloane, Special Assistant to the President Kathleen McNamara, Executive Assistant to the President Mattie Cohan, Senior Assistant General Counsel, Office of Legal Affairs
- Katherine Ward, Executive Assistant, Office of Legal Affairs
- Jeffrey E. Schanz, Inspector General
- Laurie Tarantowicz, Assistant Inspector General and Legal Counsel, Office of the Inspector General
- Thomas Coogan, Assistant Inspector General for Investigations, Office of the Inspector General
- David Maddox, Assistant Inspector General for Management and Evaluation, Office of the Inspector General
- Stephen Barr, Communications Director, Office of Government Relations and Public Affairs
- Janet LaBella, Director, Office of Program Performance Glenn Rawdon, Program Counsel, Office of Program
- Performance Willie Abrams, Program Counsel, Office of Program
- Peggy P. Lee, Senior Staff Attorney, Southeastern Ohio Legal Services
- Ed Marks, Executive Director, New Mexico Legal Aid Ilene J. Jacobs, Director of Litigation, Advocacy and Training, California Rural Legal Assistance
- Kathy D. Duncan, Director of Pro Bono, Rural Legal Assistance, Legal Aid of NorthWest Texas
- Neal Dudovitz, Executive Director, Neighborhood Legal Services of Los Angeles County
- Yvonne Mariajiminez, Deputy Director, Neighborhood Legal Services of Los Angeles County
- José R. Padilla, Executive Director, California Rural Legal Assistance
- Julia R. Wilson, Executive Director, OneJustice Mary Flynn, Office of Legal Services, State Bar of California
- Don Saunders, National Legal Aid and Defenders Association (NLADA)
- Justice Earl Johnson, Jr., American Bar Association (ABA) Standing Committee on Legal Aid and Indigent Defendants (SCLAID)
- Deanell R. Tacha, Dean, Pepperdine School of Law

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4.	Discussion of Committee members' self- evaluations for 2011 and the Committee's goals for 2012	Deferred
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8.	Consider and act on adjournment of meeting	(057)

Motions: 4, 5, 57

- 1 PROCEEDINGS
- 2 (10:52 a.m.)
- 3 CHAIRMAN MIKVA: I'm calling to order the
- 4 Promotion and Provision for the Delivery of Legal
- 5 Services Committee meeting. I would note that
- 6 concomitant members Sharon Browne, Victor Maddox,
- 7 Father Pius, Julie Reiskin, and John Levi, ex officio,
- 8 are present.
- 9 First item is approval of the agenda, although
- 10 I will note that No. 4, the self-evaluations, we're
- 11 going to move to consider at a telephone conference
- 12 meeting that will be scheduled, I think, for some time
- 13 maybe perhaps when this is over, if not some time while
- 14 we're here, to occur in February, where we will also
- 15 discuss the agenda for the coming year for the
- 16 committee.
- 17 So with that modification, could I have a
- 18 motion for approval of the agenda?
- 19 M O T I O N
- MR. MADDOX: So moved.
- 21 FATHER PIUS: Second.
- 22 CHAIRMAN MIKVA: All in favor?

- 1 (A chorus of ayes.)
- 2 CHAIRMAN MIKVA: And approval of the committee
- 3 meeting minutes from October 18th?
- 4 MOTION
- 5 MS. BROWNE: I'll move that they be approved.
- 6 MS. MIKVA: Second.
- 7 CHAIRMAN MIKVA: All in favor?
- 8 (A chorus of ayes.)
- 9 CHAIRMAN MIKVA: And now we have this
- 10 wonderful panel. And I'm going to use John's excuse
- 11 that I can't see the nametags. But also, we have our
- 12 wonderful own OPP, Willie Abrams, who will moderate and
- 13 introduce his panel. Thank you.
- 14 MR. ABRAMS: Thank you. Good morning, Madam
- 15 Chair, members of the committee, and members of the LSC
- 16 Board. I'm Willie Abrams, program counsel in the LSC
- 17 Office of Program Performance.
- Joining me this morning on the panel to share
- 19 some perspectives on rural delivery is Ed Marks, who is
- 20 executive director of New Mexico Legal Aid; Ms. Peggy
- 21 Lee, who is a senior staff attorney with Southeastern
- 22 Ohio Legal Services; Ms. Kathy Duncan, who's director

- of pro bono at Legal Aid of NorthWest Texas; and Ilene
- 2 Jacobs, who's director of advocacy, litigation, and
- 3 training with California Rural Legal Assistance.
- 4 The perspective we want to give is not that
- 5 will be tailored particularly to California, but we
- 6 hope that will be a reflection of a national
- 7 perspective of rural delivery. But, having said that,
- 8 you can't provide a national perspective on rural
- 9 delivery without considering California. So we're very
- 10 pleased to have Ilene Jacobs from California to be a
- 11 part of the panel.
- 12 The Office of Program Performance has been
- 13 coordinating and collaborating with rural advocates
- 14 throughout the last 10 or 15 years, especially in light
- of the reconfiguration of service areas that occurred
- in the mid to late '90s. Rural advocates were very
- 17 concerned that LSC remain very mindful that there
- 18 needed to be a significant and strong presence in rural
- 19 communities.
- 20 So we started a series of conversations that
- 21 was launched with a conference in Nebraska, a city in
- 22 Nebraska, in November 2002. We generated a report that

- 1 is available, and we can provide that to you later, on
- 2 how rural advocates saw the need to remain forever
- 3 vigilant, that rural communities have a significant
- 4 presence of legal aid going forward. And we tried to
- 5 do that.
- At a number of national conferences, whether
- 7 it was NLADA or the ABA, ABA Equal Justice Conference,
- 8 we designed sessions involving the rural issue to
- 9 promote that. So in a way, we see this as an
- 10 opportunity to continue that kind of coordination in
- 11 collaboration.
- We all realize that, taking the current
- 13 financial and economic situation, that relying on
- 14 conferences probably is not going to be the best way to
- 15 go forward. So we're going to be looking at trying to
- 16 do a series of webinars and just plain telephone
- 17 conferences with groups of rural advocates, talking
- 18 about issues and sharing their experiences.
- 19 So leading us off this morning will be Ed
- 20 Marks, who will address opportunities and challenges of
- 21 delivering legal services from a substantive
- 22 standpoint. Ed?

- 1 MR. MARKS: Thank you, Willie. And thank you
- 2 for having us here this morning. It's an honor to be
- 3 here.
- 4 As Willie said, since November of this past
- 5 year, I've been executive director for New Mexico Legal
- 6 Aid. And before that, I was 18 years with Legal Aid of
- 7 Western Ohio, which has offices in Toledo and Dayton,
- 8 but also a big swath of rural Ohio.
- 9 And New Mexico Legal Aid has 10 offices spread
- 10 across the state. If you've traveled through New
- 11 Mexico, you know the kind of wide geographic footprint
- 12 we have to deal with there. It's about 400 miles from
- 13 north to south, roughly, and about 350 miles east to
- 14 west.
- 15 From the lawyers population, a big chunk,
- 16 probably well in excess of 90 percent of the lawyers in
- 17 New Mexico, are within a 50- or 60-mile circle around
- 18 Albuquerque and Santa Fe. We have quite a challenge to
- 19 serve all of the other communities in the state.
- There are 35 attorneys in total for New Mexico
- 21 Legal Aid, and we have a budget for this year of
- 22 roughly \$5.6 million.

- 1 The total population in New Mexico is 2
- 2 million people, and about one-third of those live in
- 3 counties and communities that are defined as rural.
- 4 There are only three cities of any significant size in
- 5 New Mexico, and that's Santa Fe and Albuquerque and Las
- 6 Cruces, down in the very southern end of the state.
- Now, the three largest cities have grown 21
- 8 percent since 1990, but the rural counties are losing
- 9 significant amounts of population. Hidalgo County in
- 10 the very southwest corner of New Mexico, where New
- 11 Mexico and Arizona and Mexico come together, has lost
- 12 17-1/2 percent of its population in that period of
- 13 time.
- In the New Mexico rural counties, we've seen
- 15 some of the highest measured poverty rates anywhere in
- 16 the country. There are many counties in New Mexico
- 17 where the poverty rate is 21 percent or higher. It's
- 18 some of the highest in the nation.
- 19 New Mexico has the dubious distinction of
- 20 being either the second from the bottom for the poverty
- 21 rate measurements in the country, just above
- 22 Mississippi, or the third from the bottom,, depending

- 1 on which study you look at. But either way, we have
- 2 quite a challenge.
- 3 The rural population in New Mexico is also
- 4 very diverse, not only Hispanic and Anglo, but a wide
- 5 variety of tribal populations. We have 19 pueblo
- 6 village tribes to serve through our program, with 19
- 7 distinct language groups in addition to having to
- 8 maintain capacity for bilingual Spanish and English
- 9 staff.
- 10 As with many rural programs, one of our
- 11 challenges is that we have some offices that are very,
- 12 very small. We have two offices now which,
- 13 regrettably, only have one attorney based in each of
- 14 those offices due to recent budget cuts at both the
- 15 state and federal level.
- We're trying to come up with ways -- and I'll
- 17 talk briefly this morning about what that we're trying
- 18 to approach this challenge so that in the past, if
- 19 someone had asked one of those attorneys, "How many
- 20 attorneys work for your office?", the answer would be,
- 21 "One."
- But now we want the answer to be, "35,"

- 1 because we're trying to come up with ways to tie the
- 2 resources of the entire organization together. Even if
- 3 we don't have helicopters to fly people around, we can
- 4 still use technology -- computer links,
- 5 videoconferencing, other methods -- so that attorneys
- 6 with special expertise in one part of the state can
- 7 assist, and co-counsel can serve clients in the rural
- 8 communities, including urban-based pro bono attorneys.
- 9 And you'll hear more about that in a moment.
- 10 But as any of you who have done legal aid work
- 11 know, one complex case can easily take 500 or more
- 12 attorney hours. And if you've got a one-attorney
- 13 office, that's a big deterrent to serving that client
- 14 in the rural community, even if that client may have
- 15 the best facts, the best legal position on their side
- 16 to solve a problem that would affect many people across
- 17 the state.
- 18 Unless we can find these methods to tie all
- 19 these offices together so that the rural counties
- 20 believe that they have the same capacity as the urban
- 21 parts of the program, then there's going to be some
- 22 natural incentive to not take those kinds of cases.

- 1 We also have increasing awareness of the
- 2 multicultural context that we have to operate in in
- 3 many of our counties. And by saying multicultural
- 4 context, that goes well beyond the language issues.
- 5 There are many communities, many ethnic backgrounds,
- 6 where we have to be very aware of how people perceive
- 7 the legal system to begin with.
- 8 The Navajo Nation, for example, which is
- 9 mostly in Arizona but spills into the northwest corner
- 10 of New Mexico, is going through -- their tribal court
- 11 system is going through what they call a harmonization
- 12 project, trying to look at aspects of dispute
- 13 resolution that maybe are not in the mainstream of
- 14 Western court systems, but still are very effective for
- 15 the people who would come to court trying to get their
- 16 problems solved.
- 17 When we are thinking about these issues, it's
- 18 a very big challenge in rural areas to recruit and
- 19 maintain the type of staff who have these cultural
- 20 sensitivities and backgrounds so that we can provide
- 21 the same kind of culturally sensitive advocacy in rural
- 22 communities as we do in the urban centers.

- 1 The technology doesn't solve everything, but
- 2 it's been a big, assisting tool for how we're
- 3 approaching these issues. We have all of our offices
- 4 now connected by webcams, which these days the systems
- 5 are pretty good and they're fairly inexpensive.
- It's not as good as being in the same room,
- 7 but we use it not just to connect the attorneys
- 8 together or the managers together, but we can
- 9 place -- if a client walks into our small office in
- 10 Silver City, New Mexico and needs expertise from an
- 11 attorney who's based in Santa Fe, they can use these
- 12 webcam connected to talk to each other and try to get
- 13 some information and help to that client as quickly as
- 14 possible.
- We're also trying to improve our capacity for
- 16 document assembly and regional brief banks that are
- 17 easily searchable and accessible so that an attorney in
- 18 a small office feels like they can take advantage of
- 19 their colleagues in the larger office for research and
- 20 back up that they wouldn't have to replicate.
- We are launching a SharePoint site, which as
- 22 many of you know -- have seen that kind of system, it's

- 1 like an internal website where people can not only
- 2 trade broad information, but you can set up
- 3 password-secure sites for an individual case. So if we
- 4 have a case that a rural office needs to staff, then we
- 5 could assemble a team that also includes urban-based
- 6 staff from our problem or urban-based pro bono partners
- 7 from law firms in Albuquerque or Santa Fe.
- 8 We have to be very conscious and keep thinking
- 9 about ways that these systems play out in rural areas
- 10 for mobile bandwidth because it's still a challenge in
- 11 many parts of our state to find that kind of
- 12 connectivity. If you walk into the Verizon store a few
- 13 blocks from here, you'll see a map on their wall, where
- 14 all the places where they have cell signal are red and
- 15 the places where they don't are white.
- 16 Well, there's a big chunk of white in New
- 17 Mexico where you can't get any cell signal at all. And
- 18 we have to think how that play out for our staff as
- 19 well as for our clients. Without that kind of
- 20 connectivity, some of our clients may have to drive an
- 21 hour and a half each way just to meet with the attorney
- 22 for 30 minutes.

- 1 We are trying to improve our data mining
- 2 capacity so that we're not just asking our community
- 3 partners in the rural communities what they need from
- 4 us, but we're looking at aggregate patterns to see
- 5 trends and issues emerge that we can respond to before
- 6 they become a larger issue.
- 7 An example would be if there is a particular
- 8 landlord that owns apartment buildings in multiple
- 9 rural communities, and they're doing the same
- 10 thing -- apparently the microphone keeps -- a
- 11 technology malfunction rears its head here.
- 12 (Laughter.)
- 13 MR. MARKS: But so that we can use the data
- 14 mining to automatically alert us if a particular player
- in our rural communities is doing something that we
- 16 might not see quickly one case at a time. But when you
- 17 aggregate the data, the patterns emerge quickly.
- 18 For states such as our that have large rural
- 19 components, I can't emphasize enough how important it
- 20 is to look at the intake system that the program uses
- 21 and make sure that a rural client has an equal chance
- 22 of getting the program's attention as someone who lives

- 1 across the street from the largest urban office.
- We have to look at it from a perspective that
- 3 it's not just a system that should alert us to what's
- 4 going on for clients who contact us directly, but for
- 5 any other partners or providers or pro bono programs in
- 6 the state so we can tie it all together and have the
- 7 early warning system to know that our best response for
- 8 using the resources we have is very much focused on the
- 9 merits of the case and what the issue are.
- 10 And we try to diminish as much as possible the
- 11 client's zip code and the happenstance of where they
- 12 happen to be from. We don't want a client with a
- 13 meritorious case getting turned away in the southern
- 14 part of the state while we're taking a case of lesser
- 15 merit in Santa Fe or Albuquerque.
- 16 Some of the other solutions that are a big
- 17 help in this situation that we're facing is to have our
- 18 managers and our senior staff understand that they need
- 19 to work together as a statewide team to mentor
- 20 co-counsel and supervise statewide, not just locally in
- 21 their own office, but to be able to have their
- 22 expertise available to attorneys even in our

- 1 one-attorney offices, and not just supervise and
- 2 co-counsel and mentor with the people they happen to be
- 3 able to physically see up and down the hall each day.
- 4 We're also reaching out to our private bar pro
- 5 bono partners in the same way. There's one example
- 6 that I wanted to mention from my former program in Ohio
- 7 where we had an attorney from a large attorney in
- 8 Columbus helping some of our rural advocates with some
- 9 very complex electronic discovery issues. Otherwise,
- 10 those offices would have probably been overwhelmed
- 11 trying to navigate the thicket of what they had to go
- 12 to get a lot of evidence that was contained only in
- 13 emails.
- 14 But we very much are interested in building
- 15 partnerships with urban law schools, with urban pro
- 16 bono firms, so that if there's an issue that they're
- 17 interested in, they can work with us to deliver that
- 18 service using technology as much as possible in the
- 19 small, rural communities.
- 20 We also want to use the same sort of
- 21 technology solutions to make the rural offices more
- 22 visible. We don't want the clients to have to guess

- 1 what it is that we can do for them and where they have
- 2 to go to find us.
- The internet is one piece of that; I'm amazed
- 4 at the number of clients who have internet on their
- 5 mobile phones now. But we also need to be stronger
- 6 about making partnerships with faith-based
- 7 organizations in rural communities, with social service
- 8 organizations in rural communities, with private bar
- 9 partners in rural communities, so that people have a
- 10 better understanding of even though our numbers are
- 11 small, we are intending to provide big-city solutions,
- 12 even if the problem is in a small town with less than a
- 13 thousand people.
- 14 So my time is running out this morning. I'll
- 15 end it there. You'll hear how a lot of these things
- 16 play out in more detail from the next presentations.
- 17 But we are very determined and optimistic, even in the
- 18 challenged funding resource environment we have, that
- 19 we don't want anyone to feel like a rural community is
- 20 going to get the leftovers from our system, or the
- 21 rural community is going to get some level of response
- that's lesser than what someone would get in

- 1 Albuquerque or Santa Fe.
- MR. ABRAMS: Thanks, Ed. Next we'll hear from
- 3 Ilene Jacobs, who will describe some of the housing
- 4 work they're doing here in California.
- 5 MS. JACOBS: Thank you, Willie, and thank you
- 6 for giving me the opportunity to be here. I'm going to
- 7 talk a little bit about our work in the housing area,
- 8 and a little bit about the needs for additional
- 9 resources in the rural areas for people with desperate
- 10 housing and community resource needs.
- 11 I've been engaged in housing and civil rights
- 12 advocacy since I was a student in Boston in the
- 13 mid-'70s, studying segregated public housing and
- 14 spending a school semester with the then-Boston Legal
- 15 Assistance Project, representing tenants against
- 16 slumlords.
- 17 I continued in what might be called law
- 18 enforcement to try to remedy substandard housing
- 19 conditions, to stop the closure of men's shelters, and
- 20 to protect and preserve the rights of low income
- 21 tenants in the District of Columbia and Baltimore,
- 22 Maryland until coming to California in 1986, where I

- 1 started in the Marysville office of California Rural
- 2 Legal Assistance and where I continue to practice.
- I came to California immediately following one
- 4 of the worst flood disasters in Northern California,
- 5 and that started my California career, obtaining flood
- 6 assistance for displaced tenants and creating a local
- 7 family shelter.
- 8 I've sought to protect the fundamental rights
- 9 to decent, affordable housing, fair housing, and to
- 10 preserve the civil rights of our clients in rural
- 11 California since that time as a staff attorney with
- 12 CRLA, the directing attorney of our Marysville office,
- 13 and now a statewide director of litigation, advocacy,
- 14 and training.
- I tell you this for several reasons:
- One, because I think it gives me a unique
- 17 perspective on housing and community needs in rural
- 18 California;
- 19 Two, because I believe it gives me the
- 20 authority to tell you that the housing and community
- 21 issues confronting California Rural Legal Assistance
- 22 clients are now dire, they are worsening, and they are

- 1 in need of an infusion of increased legal services
- 2 representation in rural areas, but just by increased
- 3 pro bono law firm representation;
- 4 Three, because it allows me to identify a need
- 5 for rural research and policy development to address
- 6 issues ranging from, one, the deleterious impact on
- 7 physical health and emotional well-being of living in
- 8 unhealthy, unsafe housing, and in communities that lack
- 9 basic municipal services; two, to the impact of
- 10 cutbacks to already scant federal and state programs
- 11 that benefit rural areas; and finally, because it
- 12 enables me to emphasize that increased legal services
- 13 delivery in rural areas is essential to adequately
- 14 address what I call a housing and infrastructure crisis
- 15 of dramatic proportion in California and, I suspect,
- 16 across the country.
- 17 Decent, safe, sanitary housing and equal
- 18 municipal services -- and by that, I mean basic
- 19 fundamental services like clean water, functioning
- 20 sewers, functioning septic systems, street lights, and
- 21 police protection for all economic segments of society,
- 22 not dependent on one's race, one's national origin, or

- 1 disability -- are a measure of both the civility and
- 2 the public health of our society, and they are a
- 3 measure of individual dignity, health, and safety for
- 4 our legal services clients.
- 5 CRLA advocates work hard to protect these
- 6 fundamental rights by challenging the conduct of those
- 7 who violate the law with impunity, forcing our clients
- 8 to suffer the ill-effects of dilapidated housing; lack
- 9 of heat; arsenic in their water supply; overflowing raw
- 10 sewage; broken windows; malfunctioning plumbing;
- 11 dangerous electrical systems; as I said, lack of
- 12 streetlights; poor road drainage; and flooding.
- 13 We work with other legal services programs,
- 14 with private and civil rights law firms, with law
- 15 schools. We work with demographic and health and
- 16 safety experts, researchers, and authors in order to
- 17 mount challenges on behalf of our clients.
- 18 We pursue, negotiate, and litigate housing and
- 19 civil rights claims. We conduct empirical research,
- 20 anecdotal research, through our Rural Justice Forum
- 21 series in order to substantiate the need for decent
- 22 housing and equitable services in our rural

- 1 communities.
- We feel that our work is hand in glove with
- 3 the philosophy underlying LSC performance measures such
- 4 as effectiveness in identifying the most pressing civil
- 5 legal needs of low income people and targeting our
- 6 resources to meet those needs; and such as
- 7 effectiveness in legal representation and program
- 8 activities intended to benefit the rural low income
- 9 population.
- 10 You will find examples of these conditions,
- 11 cases, and our collaborative research projects and
- 12 publications in the briefing book that we've supplied
- 13 to staff for you. And I apologize to Willie because
- 14 we've brought 10 copies that he'll now have to carry
- 15 back with him for you.
- But this briefing book was put together by
- 17 José Padilla, our executive director, and me for the
- 18 committee, and it contains a number of very interesting
- 19 publications and articles.
- We have provided information on our two
- 21 forums. We have it here, but we understood that the
- 22 committee didn't want it distributed at this time. So

- 1 we have the briefing book available.
- 2 CHAIRMAN LEVI: Why not?
- MS. REISKIN: We'll take them.
- 4 MS. JACOBS: Okay. We have them.
- 5 CHAIRMAN LEVI: They'll just go in the FedEx
- 6 box. Those who wish to read them on the plane will
- 7 read them on the plane, and the others will have them
- 8 sent to them.
- 9 MS. JACOBS: Well, I promise they make good
- 10 reading.
- 11 CHAIRMAN LEVI: We were all looking puzzled
- 12 here. That was not a decision made up here.
- 13 MS. JACOBS: All right. Well, thank you, and
- 14 we have them and we will distribute them. And, as I
- 15 said, I think you will find them very interesting
- 16 reading.
- 17 CHAIRMAN LEVI: But there are 11 board
- 18 members, so you're one short.
- 19 MS. JACOBS: All right. I'll give up mine.
- 20 (Laughter.)
- 21 MS. JACOBS: You will find in the briefing
- 22 book information on two forums that we sponsored, on

- 1 farmworker housing and health disparities; a paper that
- 2 was produced, reviewed, and published by California
- 3 Rural Legal Assistance and nationally known and
- 4 recognized experts called, "Unsafe at Home." You will
- 5 also find articles and case examples related to the
- 6 issues that I have identified and will address in a
- 7 moment.
- 8 We've provided copies of scholarly and press
- 9 articles referring to our work on the exclusion of
- 10 small town America from decent housing and fundamental
- 11 municipal services; a copy of a framing paper from a
- 12 conference with PolicyLink on underserved,
- 13 unincorporated communities in rural California; and a
- 14 paper we commissioned on changing definitions of
- 15 rurality, a tough word, that highlights a number of
- 16 issues, including issues related to the changing
- 17 definitions of rural that are imminent and will, we
- 18 think, adversely effect rural legal services clients
- 19 not only in California, but again, throughout the
- 20 country because the definition of rural is shrinking,
- 21 but the needs of clients in rural areas is enlarging.
- I elected to highlight today some of our

- 1 advocacy to improve, preserve, and protect mobile home
- 2 parks because they are often the last remaining
- 3 affordable housing for our lowest income clients, and
- 4 one of the few opportunities remaining for home
- 5 ownership for our lowest income clients.
- They are often poorly maintained and managed;
- 7 making matters worse, they're often targeted for
- 8 over-zealous code enforcement, for closure rather than
- 9 repaid, or they're threatened with conversion to
- 10 another use with no alternative housing planned.
- 11 This results in harm and displacement to the
- 12 most vulnerable populations -- the elderly, the
- 13 disabled, extremely low income, farmworkers, low wage
- 14 workers, racial and ethnic minorities, people who, in
- 15 rural communities, simply cannot find decent,
- 16 affordable, safe housing elsewhere because they are in
- 17 already underserved rural areas.
- 18 I'll give you a few examples covered in the
- 19 briefing book demonstrating the variety of issues
- 20 confronting rural legal services clients and our
- 21 approaches to advocacy.
- One is Hernandez v. Riverside County. I've

- 1 never talked about these cases in two minutes, Willie,
- 2 but I'll try. CRLA filed 30 administrative complaints
- 3 with HUD alleging violations of Title 8 and Title 6.
- 4 They were threatened with displacement for parks slated
- 5 for closure. All low wage workers were threatened with
- 6 displacement. Only Hispanic mobile home park owners
- 7 were targeted with this code enforcement.
- 8 HUD assisted us to negotiate an enforcement
- 9 agreement which resulted in a \$21 million settlement
- 10 with Riverside County over 10 years, replacing all of
- 11 the mobile homes, developing several decent, affordable
- 12 mobile home parks, a community center, a clinic, and
- 13 required future compliance with law.
- 14 Becerra v. Hernandez is a case where code
- 15 enforcement completely failed and tenants were left
- 16 without electricity for cooking, refrigeration, and
- 17 cooling in desert heat, and lived with sewage
- 18 overflows.
- 19 We obtained an injunction, and recently
- 20 obtained an order of receivership, with the receiver
- 21 collecting rents, making repairs, and maintaining the
- 22 property. The court found that the conditions

- 1 threatened the health and safety not only of the
- 2 residents, but endangered the public.
- This is an example of the advocacy that we do
- 4 with respect to one small mobile home park. And you
- 5 can imagine the resources that are needed to address
- 6 all of the mobile home parks in which our clients live
- 7 in rural California.
- 8 In another mobile home park, Sunbird Mobile
- 9 Home Park, we filed a complaint with the Public
- 10 Utilities Commission because the water was poisoned
- 11 with arsenic and the mobile home park owners were
- 12 overcharging for it. The Public Utilities Commission
- 13 issued remedies that not only addressed the water
- 14 supply, but lowered the rates for the residents.
- 15 Another case against Ranch Mobile Home Park is
- 16 on behalf of elderly and disabled residents who are on
- 17 fixed incomes and now threatened with rent increase
- 18 that was implemented by a rent control board and city
- 19 council that is likely to result in their displacement,
- 20 even though there was a conditional use permit that
- 21 required the housing to be for low income and seniors.
- We have filed a writ. We are co-counseling

- 1 with two pro bono law firms in the Los Angeles area who
- 2 are very concerned about the displacement of the
- 3 families and the loss of mobile home parks for the
- 4 elderly and disabled in the area. We're also working
- 5 with another legal services program, one LSC-funded and
- 6 another not LSC-funded, in that case.
- 7 Finally, a case in which we have alleged
- 8 housing discrimination in a federal court challenge to
- 9 the closure of a mobile home park. The owner seeks to
- 10 convert it to high end condominiums, notwithstanding
- 11 that state law governs closure and change of use of
- 12 mobile home parks and the client government has
- 13 informed the owner that the proposed use does not
- 14 conform to local ordinances as well.
- The families there have lived there for many
- 16 years, raised their children there, go to the local
- 17 schools, belong to the church. The families are
- 18 supported by the community, who have issued a
- 19 resolution opposing the closure of the mobile home
- 20 park, yet the owner persists in transferring the use of
- 21 this park to an upscale use some time in the future.
- 22 We are co-counseling in this case with a premier civil

- 1 rights firm concerned about the impact of park closure
- 2 on low income minorities.
- 3 These cases demonstrate a trend in rural
- 4 California and the need for resources to protect the
- 5 rights of low income rural Californians, to preserve a
- 6 supply of decent, affordable housing and to provide
- 7 sufficient infrastructure in support of that housing
- 8 and those communities.
- I was going to say that I would be glad to
- 10 take questions, but I think I'm not supposed to say
- 11 that any more.
- 12 MR. ABRAMS: Hopefully we'll have a few
- 13 minutes. So thanks, Ilene.
- 14 Next we'll have Kathy Duncan from Texas give
- 15 us a perspective on how placebo plans out in a rural
- 16 setting.
- 17 MS. DUNCAN: First of all, thank you very much
- 18 for the opportunity to talk about our pro bono program
- 19 at Legal Aid of NorthWest Texas. It's interesting
- 20 because yesterday, the 19th of January, we celebrated
- 21 60 years of legal aid in Legal Aid of NorthWest Texas.
- To just give you a bird's eye view of our

- 1 program, this is a map, and I have the handouts in the
- 2 back of the room. This is a map of our legal services
- 3 program. We cover 107,000 square miles, and that is
- 4 larger -- our geographic area is larger than the state
- of Colorado, which is 104,000 square miles.
- 6 Our program covers 114 counties. We have 11
- 7 counties with no attorneys, 43 counties with 1 to 5
- 8 attorneys, 16 counties with 6 to 10 attorneys, 12
- 9 counties with 10 to 20 attorneys, and 32 counties with
- 10 more than 20 attorneys to participate in our program.
- 11 Legal Aid of NorthWest Texas is the fifth
- 12 largest legal aid program in the United States. We
- 13 have 15 branch offices, and in each branch office there
- is a pro bono coordinator, and our pro bono
- 15 coordinators are paralegals. That's with the exception
- 16 of the Dallas Bar Association Dallas volunteer attorney
- 17 program, which is managed by an attorney.
- 18 We have 46 bar associations in our service
- 19 area. Five of those bar associations are in the Dallas
- 20 area, which is our urban area, and 41 rural bar
- 21 associations. And each of the bar associations in our
- 22 service areas, they do some type of pro bono support to

- 1 our PAI program.
- 2 According to the state bar, Texas membership
- 3 status as of January of 2012, there are 28,016
- 4 attorneys in our service area. Of that number, 5,634
- 5 attorneys are retirees, attorneys over 70, or are
- 6 inactive members.
- 7 Non-exempt attorneys are active attorneys in
- 8 our service area, and there are 22,382 attorneys that
- 9 we can recruit to do some type of pro bono work with
- 10 our program.
- We have 8,297 attorneys that are enrolled to
- 12 participate, and of that number, we have 2,166 who
- 13 participated in our program by staffing our legal
- 14 clinics, accepting pro bono cases, serving on our pro
- 15 bono advisory boards, acting as presenters at our
- 16 substantive law seminars, and conducting outreach
- 17 activities that are considered as Know Your Rights
- 18 workshops for the client community.
- 19 The 2,166 attorneys represent 26 percent of
- 20 attorneys that are eligible to participate in our
- 21 program do some type of pro bono work. Due to the
- 22 limited resources in our rural areas compared to the

- 1 urban area, we developed pro bono advisory boards, and
- 2 the pro bono advisory boards were created to recruit
- 3 key stakeholders who can help us mold and shape the pro
- 4 bono effort by using the local resources. Our pro bono
- 5 advisory boards also act as a resource team to promote
- 6 the need of pro bono services to increase client
- 7 services in our rural areas.
- 8 Our pro bono advisory boards also create a
- 9 collaborative partnership effort to donate in-kind
- 10 donations, to help us finance our pro bono activities
- 11 that we have on the local level.
- 12 Lastly, our pro bono advisory boards serve as
- 13 a vital link to the client community and to the
- 14 community resources. So we will have an ongoing
- 15 dialogue of the type of legal services that is needed
- 16 by our client population.
- 17 As you can see -- and again, it's in our
- 18 packet of information -- our pro bono advisory boards
- 19 consist of just every profession that is in our rural
- 20 areas. Again, these professionals and the client
- 21 community help us to mold our pro bono programs that is
- 22 reflected in our particular rural communities.

- 1 Recruiting key stakeholders: It helps us to
- 2 produce buy-in on the local level, which is very
- 3 important. Plus it helps to demonstrate ownership of
- 4 the local problem program. And by that, you get more
- 5 people involved into the effort of doing pro bono work
- 6 and to reach our client communities.
- 7 For an example, in the Amarillo service area,
- 8 the pro bono advisory board helps to organize
- 9 fundraising activities. They also help to provide
- 10 outreach information about the legal services program
- 11 and our pro bono effort.
- In the McKinney program, they have special
- 13 veterans clinics that is held in all of their 10
- 14 counties. They also are working with the corporate
- 15 counsel. McKinney has a lot of corporate lawyers in
- 16 that particular service area, so there's an effort to
- 17 involve them into the pro bono arena.
- 18 In the Midland branch office, the pro bono
- 19 advisory board, they help to train the residents as
- 20 well as the local social service providers to talk
- 21 about and to open up a dialogue about the need to do
- 22 pro bono.

- In the Plainview office, they have 31 active
- 2 state bar attorneys, and of the 31, they have 14 active
- 3 attorneys that take cases through the program. And the
- 4 very interesting thing about that is the fact that part
- 5 of their pro bono committee is the CEO of an oil
- 6 company. And that CEO contributes \$2,000 each year in
- 7 order to have activities in the area as well as have
- 8 the pro bono awards events.
- 9 Also, with the Plainview office, they
- 10 recruited the local supervisor of Wal-Mart, which is a
- 11 business. And the Wal-Mart company provides in-kind
- 12 donations. We recently, last year, had a tailgate
- 13 clinic, and Wal-Mart, they gave us the food necessary
- 14 for the attorneys and the clients who made application
- 15 through that program.
- 16 In the San Angelo office, the pro bono
- 17 advisory board there took it upon themselves to take a
- 18 list of all the eligible attorneys that was eligible to
- 19 participate as a volunteer attorney, and as a result,
- 20 they recruited 17 new attorneys to take pro bono cases
- 21 through the program.
- The pro bono advisory board also assists with

- 1 a project that we had a few months ago. That project
- 2 was a Dial-A-Lawyer Clinic that was held. It was an
- 3 all-day clinic, and the clients could call in. They
- 4 were pre-screened, and they received advice from the
- 5 private attorneys over the telephone.
- As far as case referrals, we have a project
- 7 that we call Project VCR, and that's a virtual case
- 8 referral where all the cases are placed on the
- 9 internet, and as a result, the attorneys can pick and
- 10 choose the type of cases they want to accept pro bono.
- 11 By involving key stakeholders on the local
- 12 level, it creates a continuous form for input and
- 13 feedback which promotes private attorney involvement in
- 14 civil legal services.
- Lastly, I also in the packet of information
- 16 have a copy of our 2012 work plan that was adopted by
- 17 our board of directors on December 3, 2011, which goes
- 18 more in-depth in the type of pro bono programs that we
- 19 have in our rural areas, as well as what the bar
- 20 associations are doing to promote pro bono, as well as
- 21 law firms and the local law schools that are involved
- 22 in our area.

- 1 MR. ABRAMS: Thanks, Kathy.
- Next we'll have Peggy Lee, who's a senior
- 3 staff attorney at Southeastern Ohio Legal Services,
- 4 who'll talk about some of her foreclosure defense work
- 5 and anti-scam work in probably what is Ohio's most
- 6 rural region. Peggy? Thank you. Go ahead and talk
- 7 about it. Just go ahead and mention what you have.
- 8 MS. LEE: What I have here to present to the
- 9 Board is a copy of the Ohio Lawyer magazine. I'm going
- 10 to be referring to one of the clients who's actually
- 11 pictured here so you can have a face to put to the
- 12 name. And we'll talk about in the context of the
- 13 foreclosure defense work that SOLS has been involved
- 14 with.
- Well, thank you to the Board and to the
- 16 committee for allowing me to address you today. I'm
- 17 going to give you a case handler's perspective.
- 18 Basically, SOLS, or Southeastern Ohio Legal Services,
- 19 is the direct client services arm of Ohio State Legal
- 20 Services, which is the grantee from LSC.
- We have nine field offices throughout what is
- 22 considered Appalachian Ohio. We serve 30 counties

- 1 throughout Appalachian Ohio in our service area.
- 2 Because of that Appalachian status, we have specific
- 3 rural problems that have been mentioned before. But we
- 4 also have the Appalachian twist, which adds additional
- 5 barriers that we have to work with.
- General rural issues, some of which you've
- 7 already heard today, include the distance to clients;
- 8 lack of public transportation of any type; lack of
- 9 sufficient internet and/or cell and/or land line
- 10 availability -- some folks don't even have the basic
- 11 telephone as we know it today to try to bridge the
- 12 distance.
- 13 We also have, and this is probably unique to
- 14 Appalachian Ohio, a lack of community resources which
- 15 is even more dire now because of the economic crisis.
- 16 But Appalachian Ohio never saw the boom that was in
- 17 prior decades as well. So we're getting even worse
- 18 than the low threshold than we were at before,
- 19 unfortunately. We also have a very dire lack of pro
- 20 bono availability, which I believe some of my
- 21 colleagues have already addressed, and that is a huge
- 22 problem.

- 1 The other unique -- well, additionally we have
- 2 a lack of cohesion from county to county. Each county
- 3 sort of serves as its own little fiefdom. And so we
- 4 can't utilize a template approach to our different
- 5 counties. We have to adjust ourselves to the
- 6 particular whims and mercies of the local judges. And
- 7 you may have one judge for a particular court.
- The reliance upon state and federal funding,
- 9 that is in short supply because of the current economic
- 10 situation. To put it into perspective as to what we
- 11 see in my office in Athens -- and I should have
- 12 mentioned that earlier; I'm in our Athens, Ohio
- 13 office -- one of the big problems is with the cuts that
- 14 we've experienced, our Athens office has had a loss of
- 15 staff and a redirection of priorities and case
- 16 acceptance.
- 17 For example, we in Athens are not able to
- 18 provide representation to applicants needing assistance
- 19 with custody or divorce issues unless there are
- 20 domestic violence issues involved. So we've had to
- 21 turn a lot of family cases down because of the lack of
- 22 sufficient funding We've also had to narrowly sharpen

- 1 other areas that are crucial for our clients in having
- 2 some basic dignity in their lives.
- Now, I'm going to mention the unique
- 4 Appalachian Ohio obstacles. There's a very big
- 5 distrust of outsiders. So you can imagine somebody
- 6 like me, who's been with SOLS since 1996, and despite
- 7 that, I still have people who wonder if I speak
- 8 English, for example.
- 9 But what you'll find is that once you have
- 10 been accepted or you've been proven to be a help rather
- 11 than a hindrance, then they latch onto you. But
- 12 unfortunately, there is a big distrust of outsiders.
- 13 The other thing that we have to overcome is a
- 14 lack of diversity in the population. And there's a
- 15 long integration period, so we have to work constantly
- 16 and persistently in order to make ourselves accepted
- 17 and be a source of help and trust for our communities.
- 18 The lack of diversity also makes it difficult
- 19 for us to recruit top candidates, not only to come to
- 20 Ohio, to Southeastern Ohio, but also to stay in
- 21 southeastern Ohio.
- The other side of being in Appalachian Ohio is

- 1 the distance to urban areas. We're about an hour and a
- 2 half from Columbus, which is probably our nearest urban
- 3 area in Ohio. And in cases, like our Portsmouth
- 4 office, it can be more than two hours from Columbus.
- 5 Because of that, it makes partnering with
- 6 urban law firms, for example, very difficult. And
- 7 because of that, pro bono, again, is very difficult to
- 8 achieve.
- 9 What I would like to talk about is despite the
- 10 fact that we have these obstacles, we do have some
- 11 successes, one of which is something that Ed Marks'
- 12 former program is part of still as well, and that's
- 13 called "Save the Dream Ohio."
- 14 It was a statewide initiative created in 2008
- 15 to address the foreclosure crisis in Ohio. It resulted
- 16 from the governor, then Strickland's, task force who
- 17 was looking into the foreclosure crisis as it was
- 18 coming into Ohio and presenting itself.
- 19 Basically, it was a multi-agency approach
- 20 which allowed all of us in Ohio legal services to come
- 21 together and develop wide-ranging systemic approaches
- 22 in the courts and in the non-court arenas such as

- 1 housing counseling, something that SOLS attorneys had
- 2 never had before.
- 3 One of the great accomplishments that I
- 4 particularly am proud of is we as a community of legal
- 5 services offices throughout Ohio came together to write
- 6 amicus briefs to the Ohio Supreme Court on the case
- 7 U.S. Bank v. Duvall. And we had several attorneys from
- 8 different programs contributing ideas and writing to
- 9 the project that allowed us to submit something of, I
- 10 think, importance as far as the foreclosure crisis is
- 11 concerned.
- 12 We were provided unprecedented access to
- 13 agencies that were not already partners with legal aid.
- 14 "Save the Dream Ohio" allowed us a lot of access to
- 15 the Attorney General's office. Some of you may
- 16 recognize the name Richard Cordray. We were able to
- 17 work with his office when he was Attorney General.
- 18 He's now the head of the CFPB.
- 19 We were able to work with other partners such
- 20 as the Department of Development, Ohio Housing Finance
- 21 Agency, Ohio Supreme Court Conflict Resolution Office,
- 22 and so forth.

- In our rural service areas, we are hindered by
- 2 a lack of mediation services for foreclosure cases
- 3 compared to the urban areas. And we also again have
- 4 the lack of pro bono foreclosure assistance, which
- 5 makes us the main law firm for Southeastern Ohio to
- 6 help people save their home from foreclosure. Given
- 7 all the unfortunate issues that have arisen in the
- 8 foreclosure crisis such as robo-signing, we have become
- 9 the local experts for homeowners trying to save their
- 10 homes.
- I mentioned earlier we have the Ohio Lawyer
- 12 magazine. On page 16, when you receive your copy of
- 13 the magazine, you will find a picture of Betty Bright.
- 14 And the reason we're bringing up this case is because
- it's an example of how we as part of "Save the Dream
- 16 Ohio" were able to help her save her home.
- 17 Essentially, this is a case where it was a
- 18 USDA direct loan. USDA had filed for foreclosure. The
- 19 client, Ms. Bright, had indicated that she had made all
- 20 her payments, but perhaps one payment got lost.
- When Mr. Gordon, our attorney in our Lancaster
- 22 office, tried to file an appeal of the notice of

- 1 acceleration that was issued to her, it came back.
- 2 Why? Because the address on the notice did not have
- 3 the right zip code. So basically, Mr. Gordon's attempt
- 4 to appeal the acceleration notice in a timely manner
- 5 came back, it didn't go through, and it was then
- 6 declared untimely.
- 7 So because of the what we felt was a travesty
- 8 that occurred as a result of their incorrect mailing
- 9 address, we eventually -- because Chuck was the local
- 10 attorney in Lancaster, he then contacted me as well as
- 11 some other colleagues and I, as one of two foreclosure
- 12 specialists for the whole program, got involved. We
- 13 eventually got into discussions with the default
- 14 servicing arm of the United States Department of
- 15 Agriculture.
- 16 As a result of discussions over this matter
- 17 with the counsel and with the head of the default
- 18 servicing arm, we got them to admit that they had put
- 19 the incorrect mailing address on their acceleration
- 20 notices, therefore creating a due process violation.
- 21 We were also able to get them to review pending
- 22 foreclosures that were in the process in the Eastern

- 1 Region, which is where Ohio is part of. This was 22
- 2 states' worth of information in the database.
- And as a result, the USDA identified 1327
- 4 borrowers who had been similarly given defective
- 5 notices, and a range of remedies were then implemented
- 6 to try to address that issue, including stopped active
- 7 foreclosures in 340 cases.
- 8 We then worked with the USDA to not only
- 9 revise their notices, obviously, to reflect the correct
- 10 address, but also to simplify their required
- 11 pre-foreclosure notices under the USDA direct program.
- 12 The other specific case I'd like to mention to
- 13 you involves also Ed's former program, ABLE, Advocates
- 14 for Basic Legal Equality. We're a sub-grantee of ABLE
- in a HUD project that is funding us to do rescue scam
- 16 work.
- 17 Unfortunately -- and I'm sure my colleague
- 18 from California is well aware of the major scammers who
- 19 are trying to take advantage of people at their most
- 20 vulnerable, trying to save their home and essentially
- 21 taking their money and doing nothing.
- 22 ABLE had been awarded some grant money from

- 1 HUD to investigate and litigate, where warranted,
- 2 foreclosure rescue scam cases. We are the rural
- 3 component of that grant work. One of the recent
- 4 successes, we had a client in our Zanesville office,
- 5 and this client had paid a rescue scam outfit I want to
- 6 say maybe just under \$2,000.
- 7 And essentially what we were to do is the FTC
- 8 had already prosecuted the specific scam company in
- 9 question. But because we had had some seminars and
- 10 some meetings with the FTC, I was able to contact that
- 11 specific Cleveland office, and they got into contact
- 12 with the local Southern office that was directly
- 13 involved with prosecuting the rescue scam company.
- 14 As a result, we were told that our client will
- 15 get nearly a thousand dollars in settlement money
- 16 because of the scam that was done upon her.
- 17 So basically, to sum it all up, we do what we
- 18 can in Appalachian Ohio with what we have. But because
- 19 of the cuts, it's making it more difficult for us to
- 20 try to continue helping as many people as possible.
- 21 But despite that, we do have some successes. So thank
- 22 you.

- 1 MR. ABRAMS: Thanks, Peggy.
- 2 Madam Chair, I have 11:45. Is there time for
- 3 questions? Five minutes for questions? Thank you.
- 4 PROFESSOR VALENCIA-WEBER: Thank you for your
- 5 presentation. And I'd like to ask you what happens in
- 6 rural areas when you have those natural
- 7 disasters -- the floods, the tornadoes, plus fires?
- 8 And I know that you have them in your areas.
- 9 And have you encountered those big emergencies
- 10 which happen in rural areas which already don't have
- 11 the preexisting services and resources you've all
- 12 mentioned? And what have you encountered? What's been
- 13 your good or bad experiences in responding and getting
- 14 those emergency needs met?
- MS. JACOBS: I hesitate to say it's a
- 16 disaster, but it's a disaster. We have had experiences
- 17 at least with clients of California Rural Legal
- 18 Assistance in both flood disasters, at least two since
- 19 I have been in California, and freezes that have
- 20 affected the agricultural industry and thus affected
- 21 farm workers.
- It is extremely difficult to -- and actually,

- 1 we've also had fires that have affected our clients.
- 2 It is extremely difficult in those times to pull
- 3 together sufficient resources to address the disaster,
- 4 and there are often hurdles that are faced in dealing
- 5 with state and federal agencies who are there to assist
- 6 with the disasters but have so many bureaucratic and
- 7 administrative requirements that many of our clients,
- 8 who have been either flooded out, burned out, or
- 9 otherwise lost their home, are unable to overcome.
- 10 They don't have documentation to prove that
- 11 they were a tenant living in the place at the time. So
- 12 they are not eligible for flood disaster assistance.
- 13 Or in the case of farmworkers, FEMA in at least one
- 14 flood refused to make trailers available as temporary
- 15 housing, and there were a number of complaints that had
- 16 to go through a number of channels. And most of the
- 17 farmworkers disappeared by the time that FEMA chose to
- 18 address it.
- 19 So there are both issues raised by lack of
- 20 resources -- because we're in already underserved
- 21 areas -- and issues raised by administrative hurdles
- 22 that our clients have faced.

- But again, and I would say on the positive
- 2 side, the resources that are there pull together and
- 3 very clearly try to help using other charitable
- 4 resources -- local churches, schools, and local
- 5 government -- in order to fill in what is a tremendous
- 6 gap.
- 7 MS. BROWNE: Thank you. It was a very
- 8 informative presentation by all the panelists. And one
- 9 item that came out was the unique nature of each of
- 10 your communities, so that -- and there's quite a bit of
- 11 distrust.
- 12 I'm wondering if there are certain programs or
- 13 projects that you can share with one another, or do you
- 14 share successful programs with one another to make the
- 15 rural legal services more effective?
- 16 MR. ABRAMS: One of the things the Office of
- 17 Program Performance attempts to do is, from time to
- 18 time, to pull together rural advocates to present at
- 19 sessions at the Equal Justice Conference or NLADA, and
- 20 occasionally some regional conferences, where people do
- 21 share with one another their experiences of overcoming
- 22 the obstacles in rural communities.

- 1 Then outside of conferences, from time to time
- 2 we try to facilitate conversation. For example, in the
- 3 disaster area, LSC has an in-house disaster team that
- 4 pulls our advocates together who have already gone
- 5 through disaster to talk to people who are currently
- 6 experiencing disaster, like the folks in California and
- 7 other places. And that's been very helpful.
- 8 We probably need to do a lot more of that.
- 9 And I know recently rural advocates have told us that
- 10 they want to see a lot more conversations between
- 11 advocates sharing their experiences, so hopefully we
- 12 will see more of that.
- MS. BROWNE: Are the successful programs put
- 14 on the best practices section of the LSC website so
- 15 that the other areas can take a look at them?
- 16 MR. ABRAMS: Yes. We have a website called
- 17 the LSC Resource Information, LRI, where there are
- 18 examples of best practices there.
- MS. BROWNE: Thank you.
- 20 CHAIRMAN MIKVA: Mr. Maddox, you get the last
- 21 question.
- MR. MADDOX: Thank you. I've got a number of

- 1 questions. I not going to be able to ask everybody,
- 2 and I hope to do that this afternoon. But I wanted to
- 3 ask Ms. Lee, I'm pretty familiar with Southeast Ohio,
- 4 and I think Father Pius is as well.
- 5 And in fact, I know a lot about Ohio
- 6 generally. I grew up in Stark County, which has seen
- 7 probably more jobs lost in the last 30 years than any
- 8 county anywhere, I think -- 50,000 manufacturing jobs.
- 9 And in Southeast Ohio, there never were any real good
- 10 jobs.
- 11 Here's my question. How many lawyers are in
- 12 the Athens office?
- 13 MS. LEE: Right now we have a managing
- 14 attorney. I'm considered the foreclosure specialist,
- 15 but I also help with the general issues that we do
- 16 because we're generalists otherwise. And a specialty
- 17 is actually a unique situation for our program. So
- 18 they consider me sort of half-general and half right
- 19 now because I'm helping. And then we have one other
- 20 full-time attorney.
- MR. MADDOX: So two lawyers?
- MS. LEE: Essentially. We serve Athens,

- 1 Vinton, Meigs, and Gallia Counties.
- MR. MADDOX: And Gallia County is on the Ohio
- 3 River. That's a long way from Athens.
- 4 MS. LEE: Yes. It's at least an hour.
- 5 MR. MADDOX: Meigs County is next door.
- 6 Vinton County is as rural as it gets.
- 7 MS. LEE: Yes. Yes.
- 8 MR. MADDOX: Do they still have the New Vinton
- 9 County Frogwhompers, by the way? My favorite band in
- 10 college.
- 11 (Laughter.)
- MS. LEE: Oh, you know, I don't know. But
- it's still one stoplight for the whole --
- MR. MADDOX: I know. It's incredibly rural.
- Here's my question. I think Mr. Marks said
- 16 that one complex case can take 500 attorney hours. I
- 17 just looked at your website, and there's a list of
- 18 litigation. There are a lot of complex cases in your
- 19 portfolio. And I know from my own caseload that 500
- 20 hours on some of those cases is probably conservative.
- 21 The Athens News reported in September, in
- 22 talking about foreclosures, that the number of

- 1 foreclosures in Athens County went from 128 to 192 last
- 2 year, so a 40 percent increase or so in foreclosures.
- 3 How many clients who might have had a
- 4 foreclosure case handled by your office didn't get
- 5 handled because of the amicus brief you were filing in
- 6 the Duvall case? That's not a softball question.
- 7 It's not really -- it reveals my bias that
- 8 writing an amicus brief is not the best use of limited
- 9 LSC dollars in the face of a foreclosure crisis because
- 10 very capable lawyers are otherwise representing the
- 11 parties in that case. Probably lots of other people
- 12 are doing amicus briefs.
- So I just wonder, how many? Do you know? We
- 14 had the governor of Wisconsin tell sure at a meeting
- 15 last year that when he was an LSC lawyer or a legal aid
- 16 lawyer in New Mexico, he got involved in a big class
- 17 action case back when those were allowed.
- 18 And after years of litigation and appeal to
- 19 the 9th -- or the 10th Circuit, I quess, the owner of
- 20 the little truck that had been seized came to him and
- 21 said, when do I get my truck? That's all I really want
- 22 to know. And Governor Doyle suggested that legal aid

- 1 lawyers need to keep their eye on that ball sometimes.
- 2 So I suspect the answer is that a lot of
- 3 clients who had a foreclosure case didn't get
- 4 represented because of however many hours your small
- 5 office -- and, I mean, you're doing great work in
- 6 Athens County, and Lord knows those counties need
- 7 it -- but you weren't able to?
- 8 MS. LEE: Actually, I don't know if I agree
- 9 with that because I am the sole attorney who does all
- 10 the foreclosure cases that come to our office. And the
- 11 only ones that I was not able to provide representation
- 12 for are those who could not demonstrate the ability to
- 13 afford the mortgage into the future and were instead
- 14 maybe thinking about a walkaway option.
- So I did not personally turn away anybody as a
- 16 result of working on the amicus brief. And I've had
- 17 many 3:00 a.m. showing ups in the office to work on
- 18 things. So I don't know if I agree with that.
- 19 And the reason why it was important for us in
- 20 legal services to get involved on the amicus
- 21 issue -- the question, the certified question, if I
- 22 remember it correctly, and I might be a little bit off

- 1 since I don't have it in front of me, was, does the
- 2 plaintiff have to show that it owns the note and
- 3 mortgage at the time of filing?
- 4 It is a very complex issue. And because a lot
- 5 of private attorneys do not understand the Uniform
- 6 Commercial Code, Article 3, do not understand all the
- 7 nuances of standing and real party in interest issues,
- 8 something that we in legal services have had to
- 9 concentrate on because we are pretty much the only law
- 10 firm available to our client population, we had the
- 11 expertise to try to inform the court of what our
- 12 position was on those issues.
- 13 And yes, we were not the original attorneys
- 14 who actually represented the defendants at the lower
- 15 court in Cleveland. But these attorneys who did
- 16 represent the defendant had reached out to the legal
- 17 aid community and had asked for us to assist.
- 18 So this is not something that we were looking
- 19 for to try to accomplish something at the expense of
- 20 actual clientele. I'm still very much on the ground
- 21 every day in my office, trying to help those who are in
- 22 foreclosure.

- 1 MR. MADDOX: I'm not suggesting that you're
- 2 not. There is a debate about how, in the face of cuts,
- 3 as you've pointed out, to maximize the effectiveness of
- 4 the limited dollars. An at least there's one board
- 5 member who wonders whether amicus briefs are the best
- 6 way. I'm sure you were working overtime.
- 7 MR. LEVI: Thank you. We have another speaker
- 8 here, and I don't think it's appropriate to keep
- 9 waiting. I apologize. And I think we can have some of
- 10 this after lunch.
- 11 CHAIRMAN MIKVA: I would like to thank our
- 12 panel. It was very helpful.
- 13 (Applause)
- 14 CHAIRMAN MIKVA: Do I get to finish the
- 15 meeting, or are we just going to defer till after
- 16 lunch?
- 17 MR. LEVI: I think you're deferring that
- 18 till --
- MS. COHAN: You're suspending.
- MR. LEVI: You're suspending.
- 21 //
- 22 //

1	MOTION
2	MR. MADDOX: Madam Chairman, I'll move that we
3	suspend our meeting of the committee until we can take
4	it up later.
5	MS. BROWNE: Second.
6	CHAIRMAN MIKVA: All in favor?
7	(A chorus of ayes.)
8	CHAIRMAN MIKVA: The meeting is suspended.
9	(Whereupon, at 11:58 a.m., the meeting was
10	suspended.)
11	* * * *
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L4	
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